



scottie
RESOURCES CORP

NOVEMBER 2021

TSX.V: SCOT - FSE: SR8 - OST: SCTSF

FORWARD LOOKING STATEMENTS

Forward-looking statements relate to future events or the anticipated performance of the Company and reflect management's expectations or beliefs regarding such future events and anticipated performance. In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved", or the negative of these words or comparable terminology. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance of the Company to be materially different from any anticipated performance expressed or implied by the forward-looking statements.

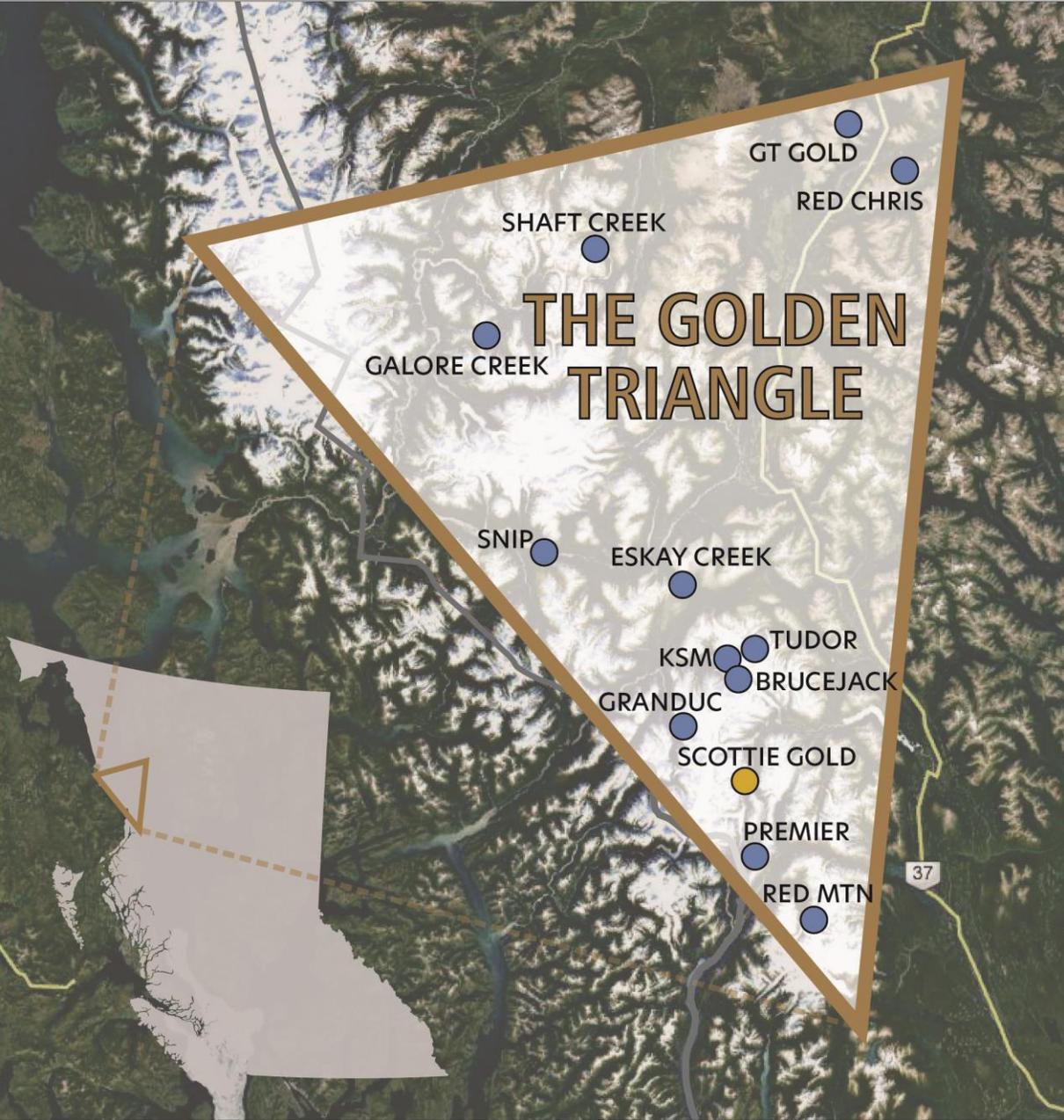
Important factors that could cause actual results to differ from these forward-looking statements include risks related to failure to define mineral resources, to convert estimated mineral resources to reserves, the grade and recovery of ore which is mined varying from estimates, future prices of gold and other commodities, capital and operating costs varying significantly from estimates, political risks arising from operating in certain jurisdictions, uncertainties relating to the availability and costs and availability of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects, conclusions of economic evaluations, changes in project parameters as plans continue to be refined, uninsured risks and other risks involved in the mineral exploration and development industry.

Although the Company has attempted to identify important factors that could cause actual performance to differ materially from that described in forward-looking statements, there may be other factors that cause its performance not to be as anticipated. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. These forward-looking statements are made as of the date of this presentation and the Company does not intend, and does not assume any obligation, to update these forward-looking statements.

† **Qualified Persons**

Thomas Mumford, Ph.D., P.Geo., Scottie Resources Corp., is the Qualified Person as defined by National Instrument 43-101 (NI 43-101) for the Scottie Gold Project, and has verified the data disclosed in this presentation, including sampling, analytical, and test data underlying the information disclosure.

GOLDEN TRIANGLE



RECENT HIGHLIGHTS

Seabridge - **\$1.8 B** - 38 Moz gold resource

Pretivm - **\$2.8 B** - producing 350,000 gold oz/year

Ascot - **\$450 M** - 2,800 ton mill operational in 2022

❖ \$20 Million investment by Yamana Gold, April 2021

Tudor - **\$375 M** - maiden resource delivered

GT Gold - **\$455 M** - sold to Newmont March 2021

Skeena - **\$855 M** - 4.3 g/t AuEq open pit resource

❖ \$57.5 Million bought deal financing, May 2021

❖ \$100 Million to earn in 60% interest in Snip mine by Hochschild, October 2021

Eskay Mining - **\$338 M** - strategic land position

LAND PACKAGE

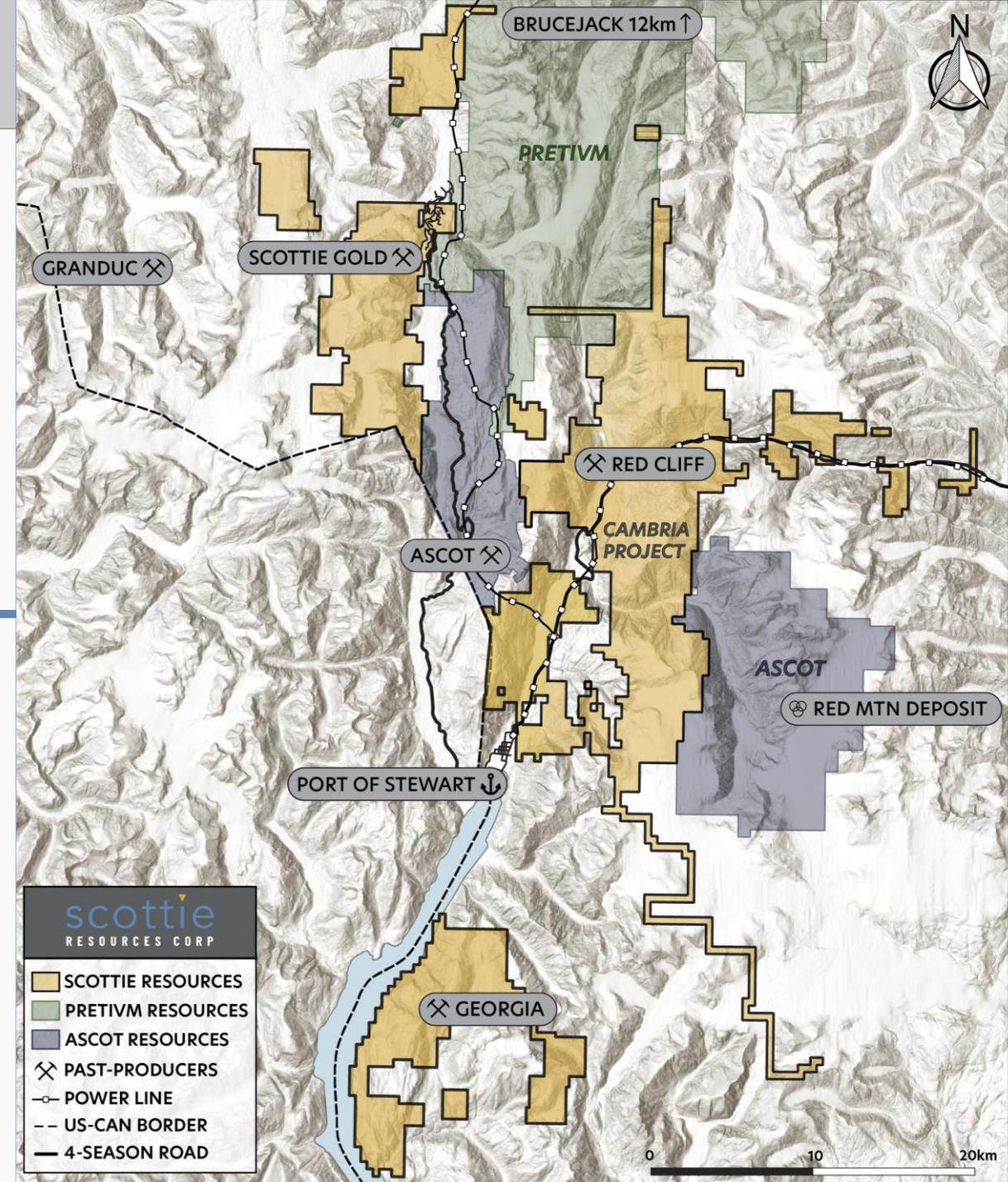
OVER 52,000 HECTARES

OF PROSPECTIVE GROUND IN THE
GOLDEN TRIANGLE

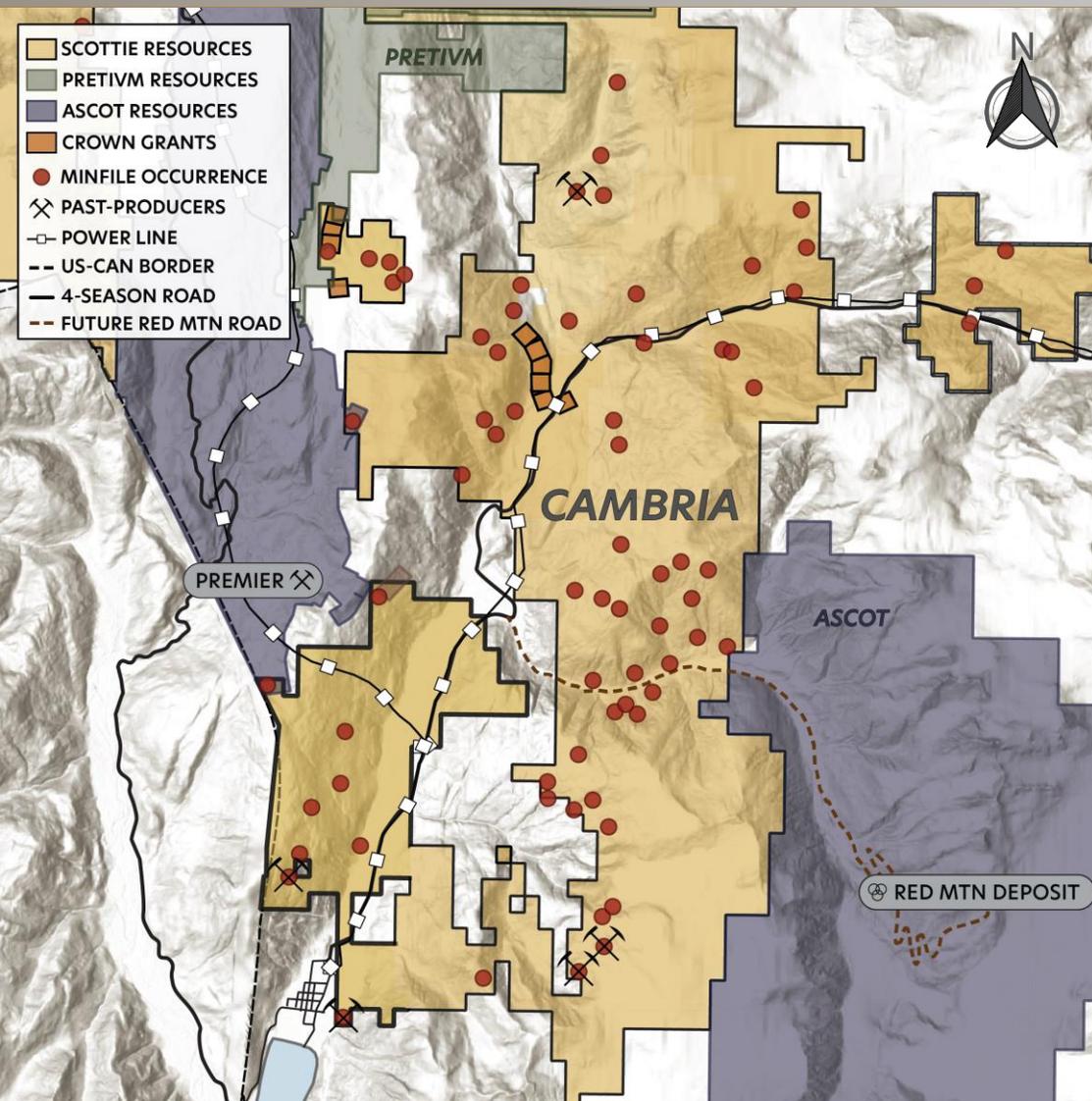
BORDERING

PRETIVM RESOURCES
produced 347,743 oz of gold in 2020

ASCOT RESOURCES
financed for mill reactivation
in 2021 and production in 2022



CAMBRIA PROJECT



SILVER TARGETS

22,922 hectares of prospective ground

68 mineral showings

5 past-producing mines

Polymetallic silver-rich vein systems

Mineralization style similar to nearby historic Porter Idaho mine

SCOTTIE GOLD PROJECT

INFRASTRUCTURE

Four season access road

Pretivm transmission line <1.5 km away

Stewart, BC deep water port <40 km away

Six portals, shafts, rail system, 7 km of drifts

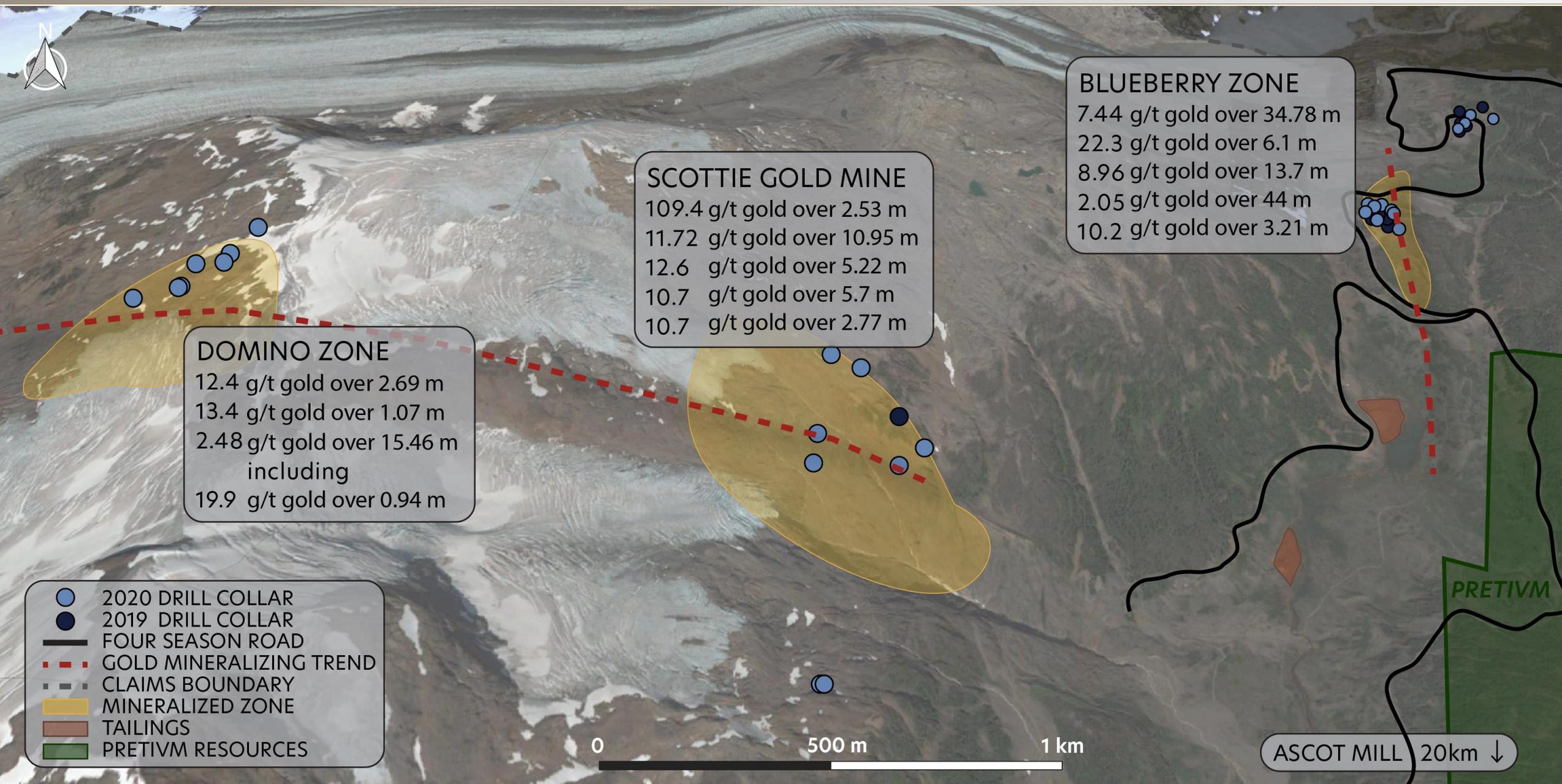
Flat areas available for new infrastructure

SCOTTIE GOLD PROJECT



Scottie Gold Mine view west across Summit Lake from Salmon Glacier Road

SCOTTIE RECENT DRILL RESULTS



SCOTTIE GOLD MINE

PAST-PRODUCER WITH GROWTH POTENTIAL

Existing small mine permit

Mine produced 95,426 ounces of gold

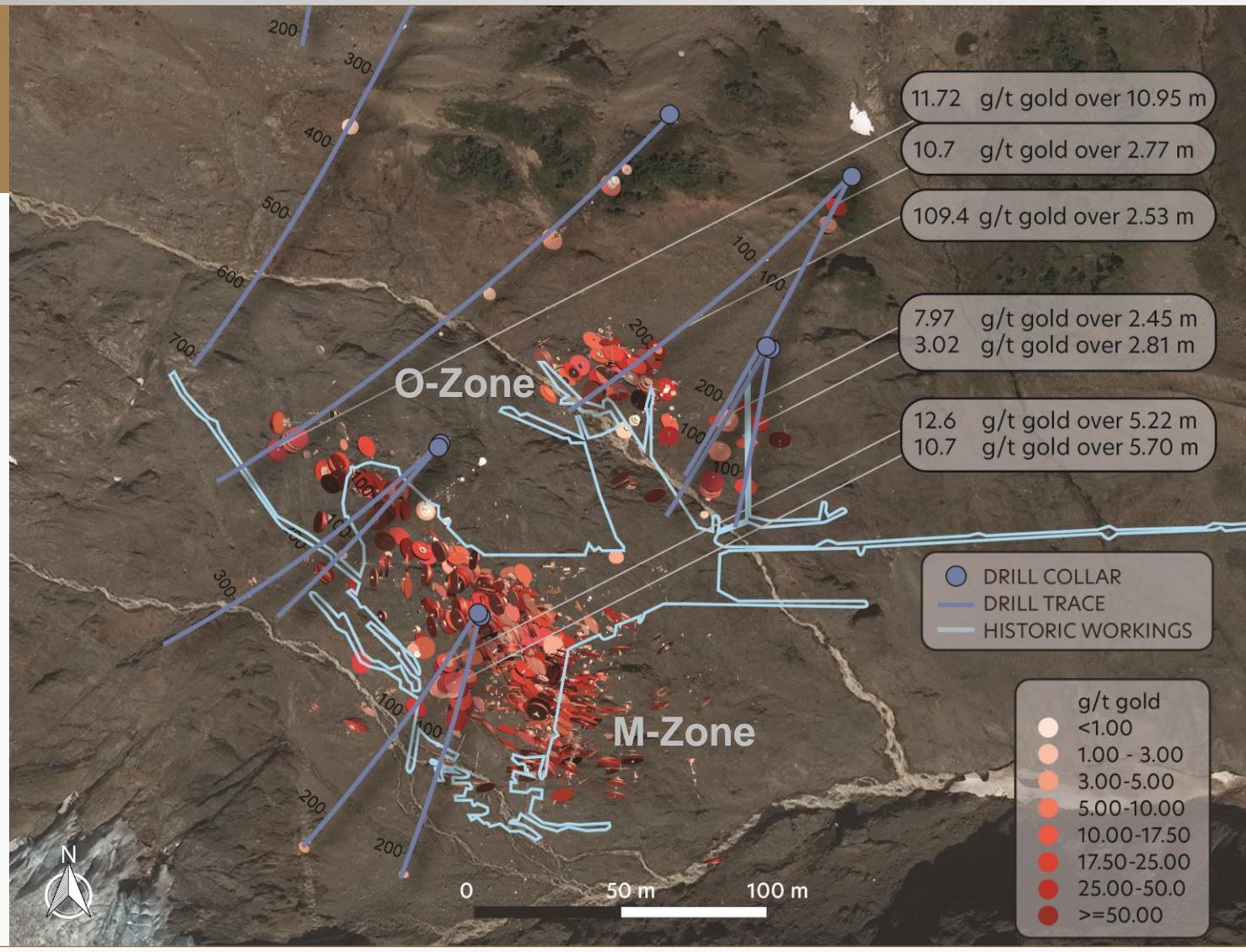
Average recovered grade of 16.2 g/t gold

Operated with a 10 g/t gold cutoff

Historic drilling was production focused

Average hole length was only 75.2 m long

Zones remain open in multiple directions



DOMINO ZONE

2020 DRILLING, GRAB SAMPLING & GEOPHYSICS

3 new high-grade showings
each with grab samples > 50 g/t gold

Coincident IP anomalies

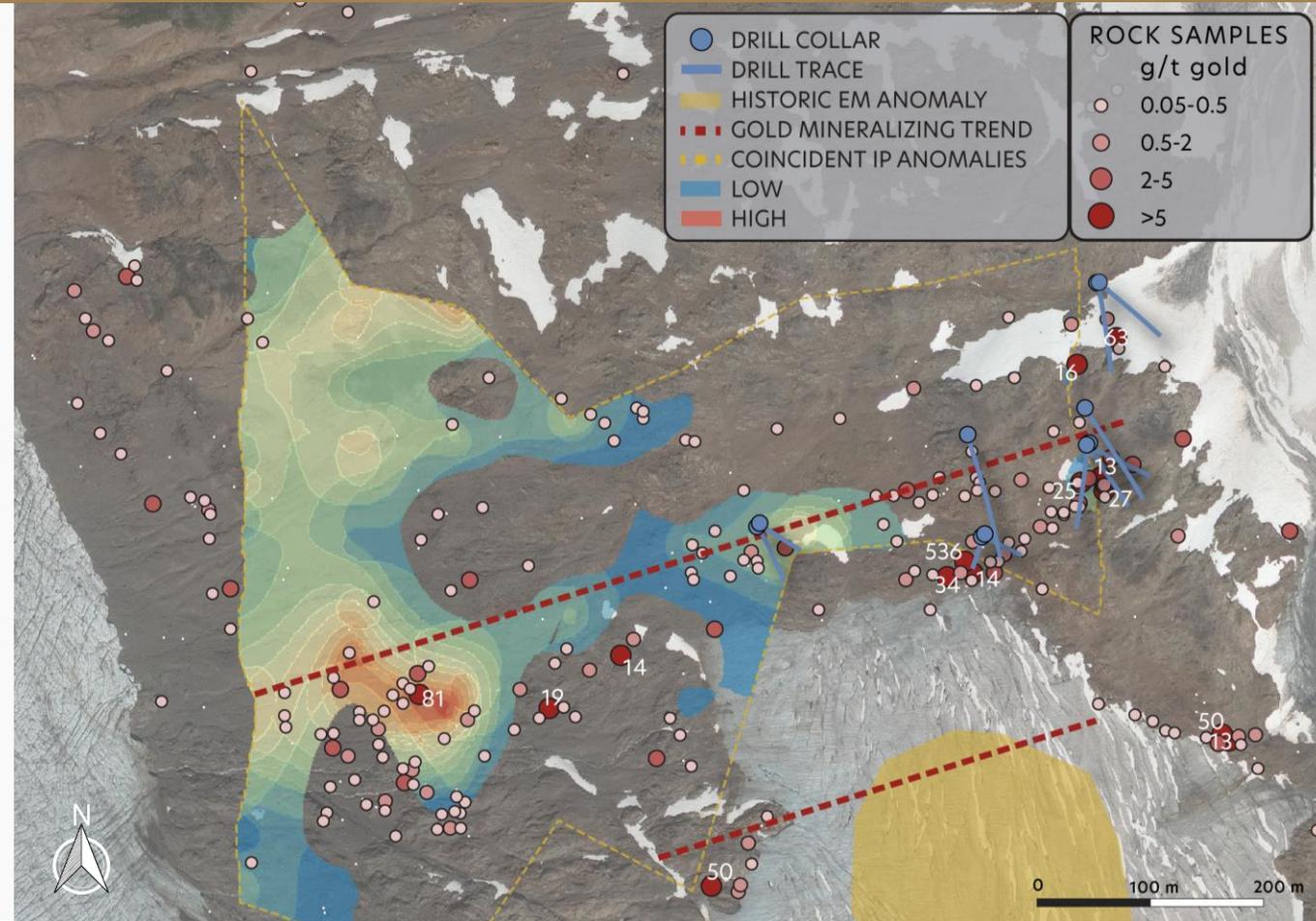
Increased extent 900 x 450 m

SR20-29 **2.48 g/t gold over 15.46 m**
inc. 19.9 g/t gold over 0.94 m

SR20-37 **12.4 g/t gold over 2.69 m**

SR20-31 **13.4 g/t gold over 1.07 m**

*not all intercepts represent true widths



BLUEBERRY ZONE

ROCK SAMPLES
g/t gold

- 0.05-0.5
- 0.5-2
- 2-5
- >5

47.9 g/t gold over 0.78 m
1.07 g/t gold over 55.06 m
1.79 g/t gold over 28.74 m

35.8 g/t gold over 2.33 m
2.38 g/t gold over 0.46 m
2.05 g/t gold over 44 m
7.44 g/t gold over 34.78 m
8.96 g/t gold over 13.68 m

1.31 g/t gold over 22.13 m

22.3 g/t gold over 6.10 m

2.56 g/t gold over 1.02 m
1.65 g/t gold over 1.83 m

- 2020 DRILL COLLAR
- 2019 DRILL COLLAR
- 2020 DRILL TRACE
- 2019 DRILL TRACE
- DRILL INTERCEPT
- BLUEBERRY VEIN
- FOUR SEASON ROAD
- GOLD MINERALIZING TREND

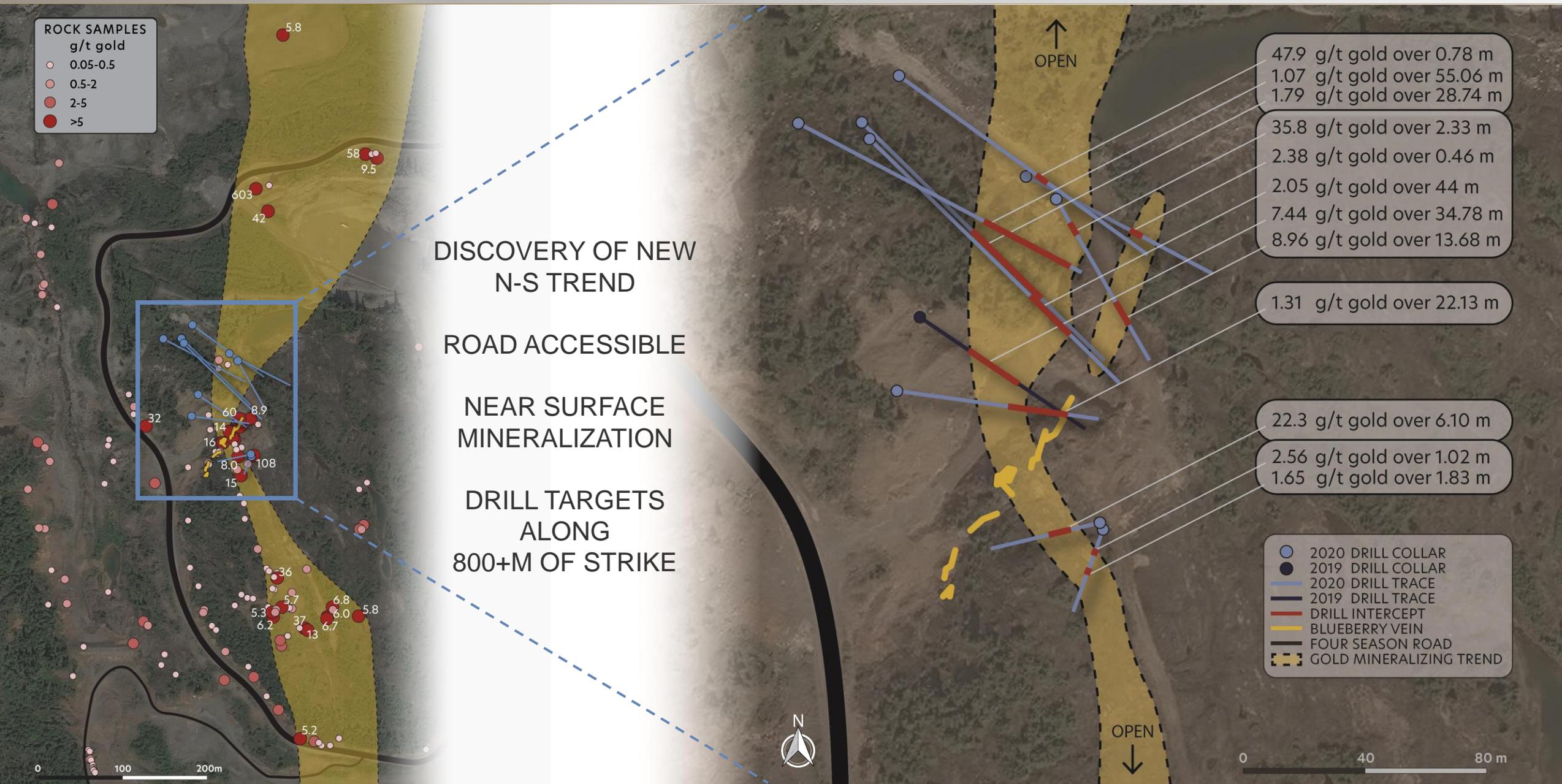
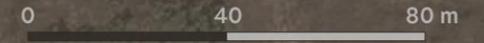
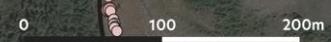
DISCOVERY OF NEW
N-S TREND

ROAD ACCESSIBLE

NEAR SURFACE
MINERALIZATION

DRILL TARGETS
ALONG
800+M OF STRIKE

Inset map showing a detailed view of a drill site with various sample points and drill traces.



2019 & 2020

DRILL PROGRAMS

35.8 G/T GOLD

OVER 2.33 M

2.05 G/T GOLD

OVER 44.0 M

8.96 G/T GOLD

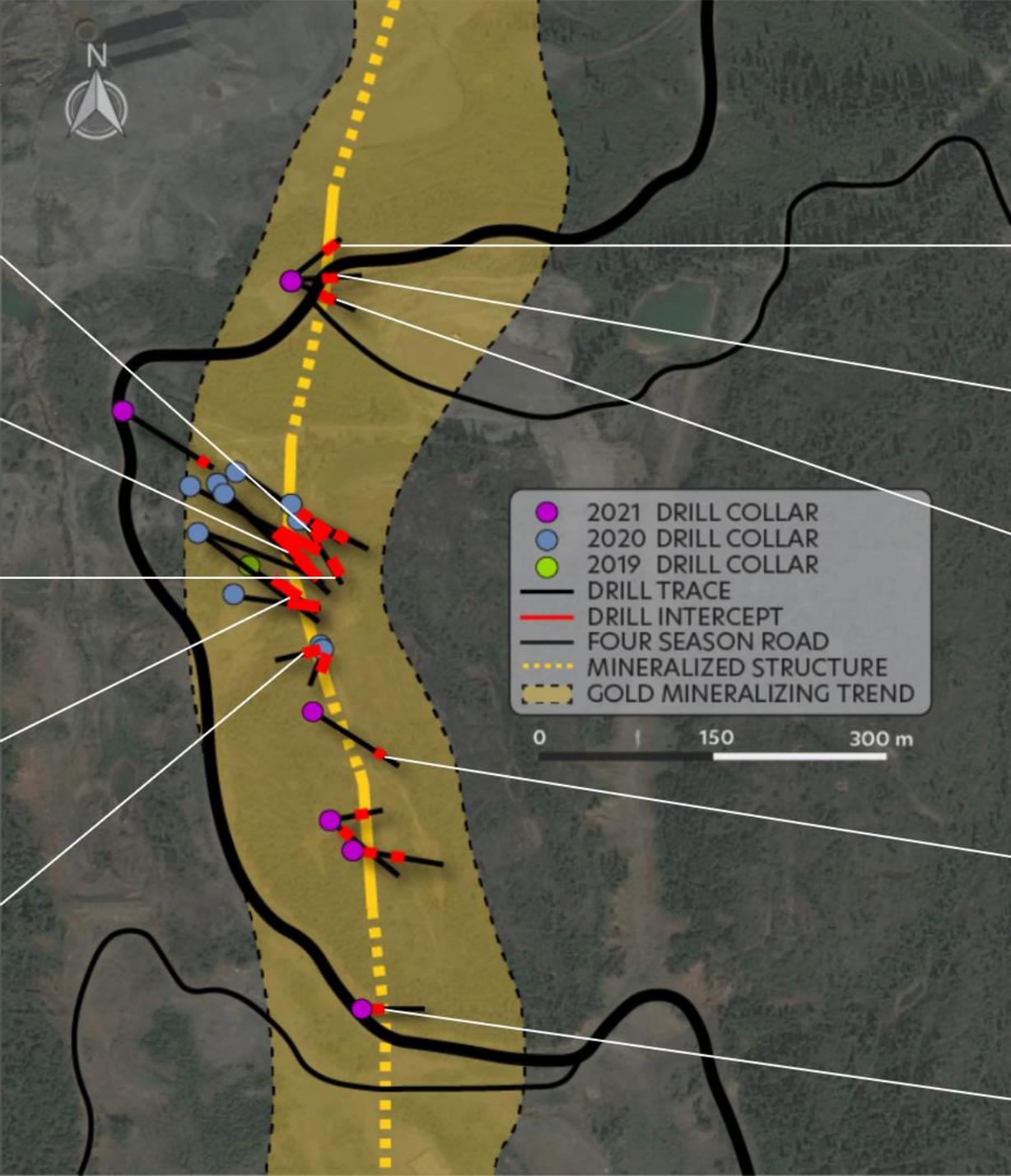
OVER 13.68 M

7.44 G/T GOLD

OVER 34.78 M

22.3 G/T GOLD

OVER 6.10 M



- 2021 DRILL COLLAR
- 2020 DRILL COLLAR
- 2019 DRILL COLLAR
- DRILL TRACE
- DRILL INTERCEPT
- FOUR SEASON ROAD
- MINERALIZED STRUCTURE
- GOLD MINERALIZING TREND

0 150 300 m

2021

DRILL PROGRAM

14.6 G/T GOLD

OVER 8.07 M

28.8 G/T GOLD

OVER 4.94 M

16.5 G/T GOLD

OVER 10.0 M

12.0 G/T GOLD

OVER 6.05 M

4.27 G/T GOLD

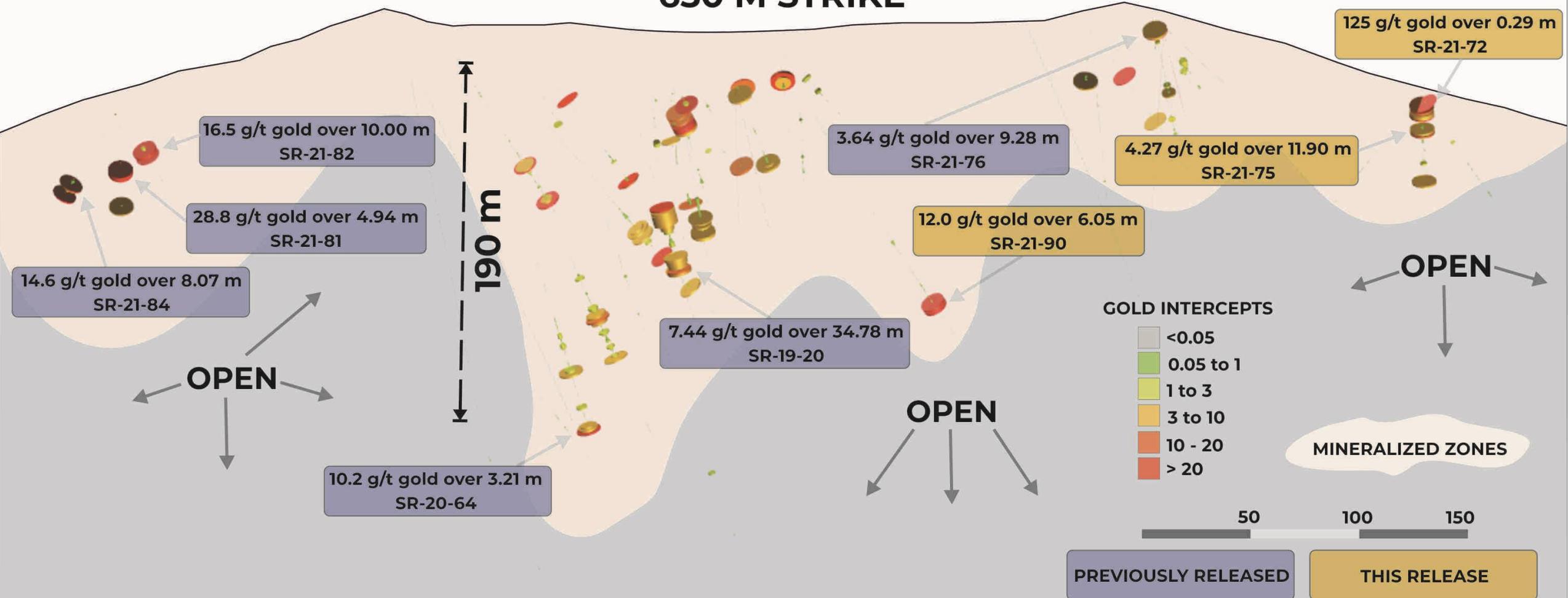
OVER 11.9 M

BLUEBERRY ZONE LONG SECTION

LOOKING EAST WINDOW IS ± 70 m



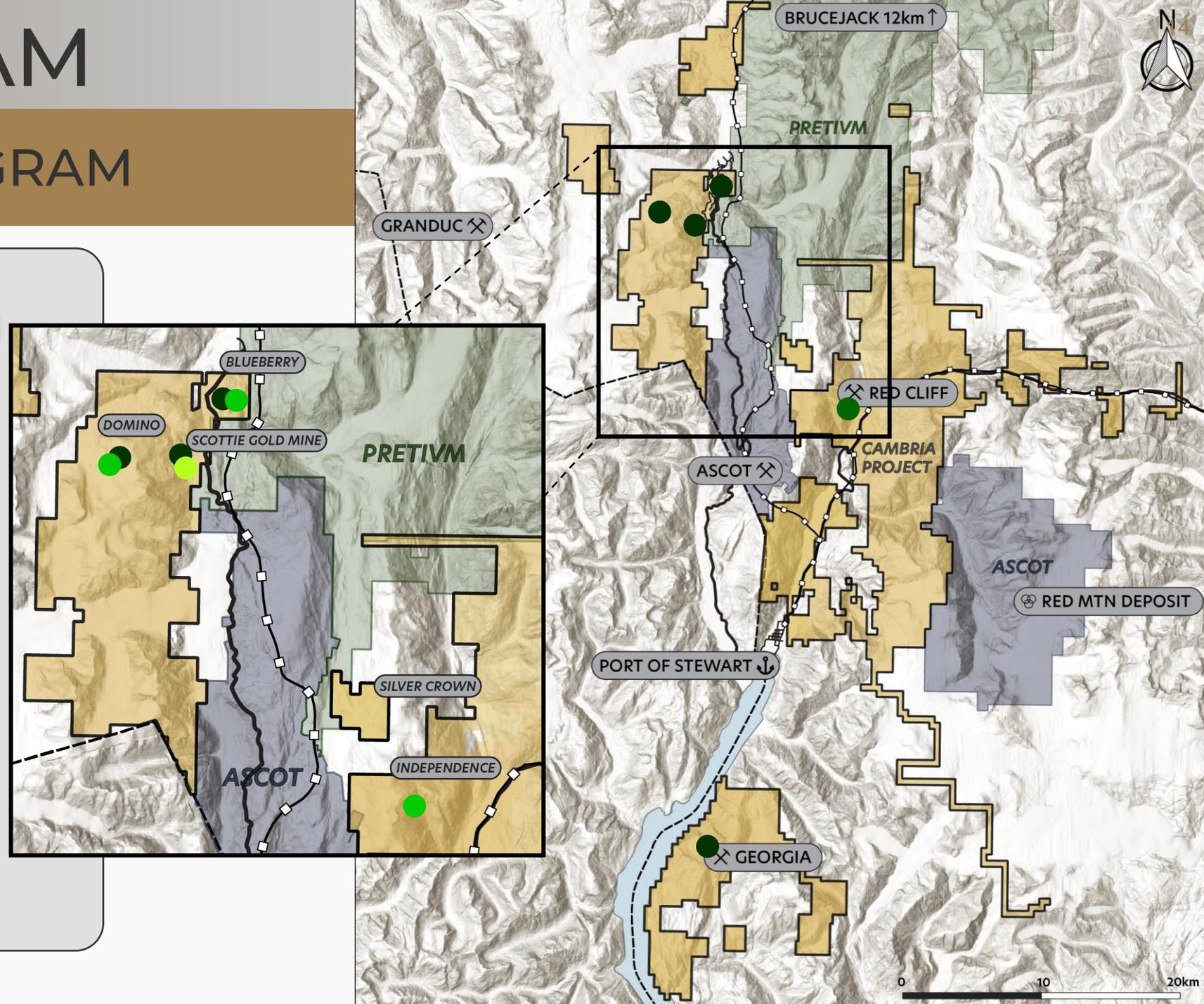
650 M STRIKE



2021 PROGRAM

EXPLORATION PROGRAM

- 14,500M DRILL PROGRAM COMPLETED
- 3D IP SURVEY
 - ✓ Domino
 - ✓ Blueberry
- 2D IP SURVEY
 - ✓ Independence
- DOWNHOLE EM SURVEY
 - ✓ Scottie Gold Mine



INVESTMENT HIGHLIGHTS

- **Location: BC's Golden Triangle**
 - Located in the southern tip of this prolific Tier 1 mining jurisdiction
 - Favourable geologic position within this highly prospective but underexplored area
 - 7 past producing mines
- **Infrastructure & Accessibility**
 - 40 km from the mining town of Stewart BC, situated on the Portland Canal
 - Access to transmission line, 4 season road and existing mining infrastructure
- **Commanding land position**
 - Over 52,000 hectares in the Stewart Mining Camp
 - Properties adjacent to Ascot Resources, Pretivm Resources
- **Experienced Management Team**
 - History of successfully advancing assets in the Golden Triangle and globally
 - Deeply entrenched in the Golden Triangle and surrounding communities
- **Strong Cash Position**
 - ~\$4 Million

DIRECTORS & SENIOR MANAGEMENT

Bradley Rourke

President & CEO, Director

A Corporate Finance Executive with 30 years experience and a proven track record in Mining, Energy, and Real Estate Development.

Thomas Mumford, Ph.D, P.Geo

VP Exploration

Professional exploration geologist with a comprehensive field, technical and academic background in the Golden Triangle mining district.

Ernest Mast, M.Eng., P. Eng.

Director

President of Doré Copper, former President and CEO, Primero Mining and of Minera Panama. Over 25 years experience in all stages of mining projects worldwide.

John Williamson, P.Geol.

Director

Professional geologist and entrepreneur with over 30 years global mining experience, including as founder, director and officer of numerous public companies.

Steven Stein

Director

Founding shareholder and a current Director of the Black Diamond Group. Founder of a predecessor company of the Outland Group – one of Canada's largest logistics and camp businesses.

Christina Boddy, B.Sc.

Corporate Secretary

Experience with a number of public companies including GT Gold Corp. ALX Resources Corp., Nevada Sunrise Gold Corporation, and Aton Resources Inc.

Lisa Peterson

CFO

Chartered Accountant with over 13 years experience within the mining, renewable energy, and infrastructure industries. Including 3 years with Barrick Gold Corporation as Chief of Staff Capital Projects.

CAPITAL STRUCTURE

ISSUED & OUTSTANDING	202,433,500
FULLY DILUTED	250,071,811
MARKET CAP	~\$36.5 MILLION
CASH POSITION (NO DEBT)	~\$4 MILLION

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